

## LibraryLinkNJ New Website Orientation Webinar – 4/25/11 – Chat Transcript

misun:it was updated today.

misun:so far i reviewed and approved user registraions that I received by this morning.

misun:i did not count, but I would say at least more than 500.

Kathy Schalk-Greene:Hello, folks!

misun:civiCRM is an open source software constituent relationship management solution.

misun:even if you are listed as primary contact or voting rep, you will still have to create an account.

guest:can we have more than one primary contact person

Lina Belkewitch:if you are a primary or secondary account user, do you still have to register?

misun:yes

Dale Spindel:Why is it necessary for the primary user to be the one who reports the delivery stats?

Dale Spindel:nevermind...

Lina Belkewitch:if you are a primary or secondary account user, do you still have to register as a user on the web site?

misun:yes

Dale Spindel:yes

misun:you still need to register.

guest 2oes the second primary contact have to be set up by the primary contact?

misun:once you register, you will have permissions as primary contact.

Laurie Cranston:How would you go about registering a second primary contact?

misun:you need to email me the second contact person's name and work email address.

guest 2:ok

Lina Belkewitch:I think she means the SECOND primary contact. In one of the emails this was referred to as the secondard contact

Pat Reilly:I could not find a primary contact registration--is it different from the authenticated user?

Laurie Cranston:I already have a user account. If I email you the request to become our second primary person, will you be able to change me user type to primary?

misun:you need to use the same registration form.

misun:yes, Laurie.

Laurie Cranston:Ok, good - thanks.

misun:no.

misunrimary contacts and voting reps are different user roles.

misun:one person can be both primary contact and voting rep.

misunlease refer how your library is listed on our member search page.

misun:you can select yes if you are the primary contact or voting rep.

misun:it doesn't update our database, but this information is for me.

misun:any time!

Guest 3:any rules on password?  
misun:not much restrictions, but it will ask you to create a secure one.  
misun:andrea, I will look into it and get back to you.  
Lina Belkewitch:can you go back one screen  
Lina Belkewitch:thanks  
Lina Belkewitch:very nicely organized  
misun:thanks!  
misun:please do not register anyone else other than yourselves!  
misun:I am trying to customize the registration form now, and until then this is really important.  
misun:if you do that, your account may change.  
Lina Belkewitch:clear and easy  
misun:yes  
misun:My account link is only visible after you log in.  
misun:the total number of items shipped out for the month.  
misun:you need to keep your daily log sheet for your record for 12 months.  
Susan Moss:Not items received?  
elizabeth rosenbergo you have jan - march on file  
elizabeth rosenberg:stats already submitted  
misun:joanne is correct.  
Guest 3o you still need driver initial forms  
Susan Moss:So this doesn't show whether the delivery person came, right?  
misun:for online form? yes  
misun:but for your daily log sheet, you will still need the delivery driver's initial signed.  
Lina Belkewitch:So are the listservs going away?  
Lina Belkewitch:So for any notifications from LLNJ we have to check the web site?  
Susan Moss:Is there an RSS feed?  
Ethan Galvin:Are you replacing listservs with forums?  
misun:there are other ways you can get connected.  
Ethan Galvin:What are some of the forum categories?  
misun:For initial forum topic postings, there are fields on the form to provide your contact information.  
misun:when you post comments, please be sure to include your library name and contact information in your comment.  
Pat Reilly:is there a category for job postings  
misun:yes  
Ethan Galvin:Would library programs be posted on a forum?  
Dale Spindel:Will we be able to be alerted to postings to forums through RSS feeds?  
Debra Gottsleben:I'd encourage people to include phone # last week I posted to AASL forum a copyright question. Within 3 mins of posting Deb Logan had called me back with an answer!  
misun:yes you can.  
misun:ale  
misun:i can always add contact information to any postings or comments.  
Ethan Galvin:What about weather closings?

misun:if you want to comment to specific forum topic, please use "add new comment" link below the posting.

Lina Belkewitch:Will there be a hyperlink from our name to our email on the fourm?

Debra Gottsleben:LOL!

misun:if you want to comment to specific comment, please use 'reply' link below that comment.

misun:not now.

Lina Belkewitch:yes

misun:i am planning to customize the comment settings in the future.

Lina Belkewitch:thank you - consider the email hyperlink

Arnold Lesnever:Since you can only POST to Forum after you Login, why isn't Contact info added automatically?

misun:the comment setting is set by default by Drupal core module.

misun:it is not easy to customize.

misun:but i will look into it for the phase 2.

misun:it will show your user name.

Lina Belkewitch:Very true - I've worked in Drupal and there is A LOT to the back end.

misun:thanks, Lina!

misun:yes.

Lina Belkewitch:thank you - that was my next question as I'm not too familiar with RSS feeds

misun:please also find the instructions on Membership page.

misun 2:joanne, for some reason, i was disconnected.

misun 2:i will leave this room and come back in.

misun:joanne, I came back in.

misun:can you set my role as presenter?

misun:yes

Susan:thanks

guest:Thanks for the information Joanne

Ethan Galvin:Thank you Joanne. It was very informative.

Linda Hahn:Thanks Joanne

gayle:Thanks Joanne - see you at the conference

Laura Butler:Thanks Joanne and Mi-Sun.

Lina Belkewitch:thanks - I know Drupal is not as easy as it claims but it seems you have made some very intuitive modules. Thanks

Debra Gottsleben:very informative

misun:thank you!

James Shearer:Thank you very informative.

Lina Belkewitch:I can SEE Mi-Sun in it - thanks a lot!

Arnold Lesnever:Very Useful...Thank You!

Dale Spindel:Thanks!

Lina Belkewitch:Bye - see all at NJLA

Debra Gottsleben:Thank you and bye!